

IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,  
  
as representative of  
  
THE COMMONWEALTH OF PUERTO RICO, *et al.*,  
  
Debtors.<sup>1</sup>

PROMESA  
Title III

Case No. 17-BK-03283 (LTS)  
  
(Jointly Administered)

INFORMATIVE MOTION REGARDING ATTENDANCE AT  
JANUARY 19-20, 2022 OMNIBUS HEARING

To the Honorable United States District Court Judge Laura Taylor Swain:

Goldman Sachs & Co. LLC and Citigroup Global Markets Inc. (collectively, the “Underwriter Banks”) hereby submit this Informative Motion in compliance with the *Order Regarding Procedures for Hearings on January 19-20, 2022, and February 16-17, 2022* [ECF No. 19720], and respectfully INFORM:

1. Howard S. Steel of Goodwin Procter LLP will speak on behalf of the Underwriter Banks at the January 19-20, 2022 hearing (the “Hearing”), which will be conducted by videoconferencing via Zoom due to the ongoing public health crisis.

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17- BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801).

2. Iván Lladó, of Morrell, Cartagena & Dapena LLC, as local counsel for the Underwriter Banks will appear at the Hearing, but does not seek to be heard.

3. Mr. Steel reserves the right to be heard on any matter raised by any party at the Hearing as it concerns the Underwriter Banks related to the Title III Cases or the interests of the Underwriter Banks. The required Party Appearance Sheet accompanies this Informative Motion as **Exhibit A**.

*[Remainder of the Page Intentionally Left Blank]*

**WHEREFORE**, Counsel respectfully requests this Honorable Court to take notice of the information stated above.

**RESPECTFULLY SUBMITTED,**

Dated: January 14, 2022

**GOODWIN PROCTER LLP**

/s/ Howard S. Steel

Douglas H. Flaum (*Pro Hac Vice*)

Charles A. Brown (*Pro Hac Vice*)

Howard S. Steel (*Pro Hac Vice*)

Stacy A. Dasaro (*Pro Hac Vice*)

The New York Times Building

620 Eighth Avenue

New York, NY 10018

Telephone: (212) 813-8800

Facsimile: (212) 355-3333

E-mail: [dflaum@goodwinlaw.com](mailto:dflaum@goodwinlaw.com)

E-mail: [cbrown@goodwinlaw.com](mailto:cbrown@goodwinlaw.com)

E-mail: [hsteel@goodwinlaw.com](mailto:hsteel@goodwinlaw.com)

E-mail: [sdasaro@goodwinlaw.com](mailto:sdasaro@goodwinlaw.com)

*Counsel for Goldman Sachs & Co. LLC*

**GOODWIN PROCTER LLP**

/s/ Marshall H. Fishman

Marshall H. Fishman (*Pro Hac Vice*)

Meghan K. Spillane (*Pro Hac Vice*)

The New York Times Building

620 Eighth Avenue

New York, NY 10018

Telephone: (212) 813-8800

Fax: (212) 355-3333

E-mail: [mfishman@goodwinlaw.com](mailto:mfishman@goodwinlaw.com)

E-mail: [mspillane@goodwinlaw.com](mailto:mspillane@goodwinlaw.com)

*Counsel for Citigroup Global Markets Inc.*

**MORELL, CARTAGENA & DAPENA  
LLC**

/s/ Ramón E. Dapena

Ramón E. Dapena

USDC-PR No. 125005

Iván Lladó

USDC-PR No. 302002

PO Box 13399

San Juan, Puerto Rico 00908

Telephone: (787) 723-1233

Facsimile: (787) 723-8763

Email: [ramon.dapena@mbcdlaw.com](mailto:ramon.dapena@mbcdlaw.com)

Email: [ivanllado@mbcdlaw.com](mailto:ivanllado@mbcdlaw.com)

*Counsel for Goldman Sachs & Co. LLC and  
Citigroup Global Markets Inc.*

**EXHIBIT A**  
**PARTY APPEARANCE SHEET**

<b>Name of Party:</b> Goldman Sachs & Co. LLC and Citigroup Global Markets Inc.	
Party Name Abbreviation (For Use with Zoom)	Goldman/Citi
Confirmation Hearing Participant  Attorney(s) Representing Party : <ul style="list-style-type: none"><li>• Name,</li><li>• Email,</li><li>• Law Firm,</li><li>• Phone Number and</li><li>• Docket Entry No. for the Attorney's Notice of Appearance</li><li>• Zoom Screen Name</li></ul>	<b>Name:</b> Howard S. Steel <b>Email:</b> hsteel@goodwinlaw.com <b>Firm:</b> Goodwin Procter LLP <b>Phone Number:</b> (212) 813-8800 <b>Notice of Appearance:</b> 17143 <b>Zoom Screen Name:</b> Goldman/Citi / Steel, Howard / Goodwin
If a Party files a supplemental Party Appearance Sheet, the Party must include the Docket Entry No. of the original appearance sheet in the new filing which must be clearly marked as a "Supplemental" Party Appearance Sheet.	N/A